

MIYOSHI LIMITED
(Incorporated in Singapore)
(Company Registration No. 198703979K)

Date : 30 November 2016

To : Shareholders of Miyoshi Limited

**CORRIGENDUM TO THE ANNUAL REPORT FOR THE FINANCIAL YEAR ENDED 31 AUGUST 2016
(THE “ANNUAL REPORT”)**

The board of directors of Miyoshi Limited (the “**Company**”) refers to the Annual Report which has been despatched to the Company’s shareholders today.

The resolution relating to the declaration of a first and final dividend of 0.4 Singapore cent per share tax exempt (one-tier) for the year ended 31 August 2016 was omitted from the Notice of Annual General Meeting (“**AGM**”) and Proxy Form in the Annual Report (including the CD-ROM version).

Enclosed are the revised Notice of AGM and Proxy Form.

Save as disclosed, all other information contained in the Annual Report are accurate.

The revised Annual Report has been uploaded on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>.

Yours faithfully
For and on behalf of
Miyoshi Limited

Andrew Sin Kwong Wah
Chief Executive Officer & Executive Director

This document has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore branch (“Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this document.

The document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr Tony Toh, Director, Investment Banking. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.