

PLEASE PIN REMITTANCE HERE

YOU SHOULD READ THE "TERMS, CONDITIONS AND PROCEDURES FOR APPLICATIONS AND ACCEPTANCE" IN APPENDIX G OF THE OFFER DOCUMENT DATED 25 OCTOBER 2016 ISSUED BY HC SURGICAL SPECIALISTS LIMITED (THE "OFFER DOCUMENT") CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM. THIS APPLICATION FORM CONSTITUTES AN INTEGRAL PART OF THE OFFER DOCUMENT. TERMS USED IN THIS APPLICATION FORM SHALL BEAR THE SAME MEANINGS ASSIGNED TO THEM IN THE OFFER DOCUMENT UNLESS THE CONTEXT OTHERWISE REQUIRES.

THE APPLICATION LIST WILL OPEN IMMEDIATELY UPON THE REGISTRATION OF THE OFFER DOCUMENT BY THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED, ACTING AS AGENT ON BEHALF OF THE MONETARY AUTHORITY OF SINGAPORE AND WILL REMAIN OPEN UNTIL 12.00 NOON ON 1 NOVEMBER 2016 OR FOR SUCH FURTHER PERIOD OR PERIODS AS OUR COMPANY MAY, IN CONSULTATION WITH THE SPONSOR, ISSUE MANAGER AND PLACEMENT AGENT, IN THEIR ABSOLUTE DISCRETION, DECIDE, SUBJECT TO ANY LIMITATION UNDER ALL APPLICABLE LAWS AND REGULATIONS.

OUR COMPANY, IN CONSULTATION WITH THE SPONSOR, ISSUE MANAGER AND PLACEMENT AGENT, RESERVES THE RIGHT TO REJECT ANY APPLICATION WHICH DOES NOT CONFORM STRICTLY TO THE INSTRUCTIONS SET OUT IN THIS APPLICATION FORM AND IN THE OFFER DOCUMENT (INCLUDING APPENDIX G OF THE OFFER DOCUMENT) OR IF THE APPLICATION FORM IS ILLEGIBLE, INCOMPLETE, INCORRECTLY COMPLETED OR WHICH IS ACCOMPANIED BY AN IMPROPERLY DRAWN REMITTANCE OR IMPROPER FORM OF REMITTANCE OR REMITTANCES WHICH ARE NOT HONOURED UPON THEIR FIRST PRESENTATION.



HC SURGICAL SPECIALISTS LIMITED

(Company Registration No.: 201533429G)
(Incorporated in the Republic of Singapore on 1 September 2015)

PLACEMENT OF 30,000,000 PLACEMENT SHARES AT S\$0.27 FOR EACH PLACEMENT SHARE, PAYABLE IN FULL ON APPLICATION

PLACEMENT SHARES APPLICATION FORM

TO: HC SURGICAL SPECIALISTS LIMITED (The "Company")
c/o Tricor Barbinder Share Registration Services
80 Robinson Road, #02-00
Singapore 068898

Gentlemen,

- *I/We hereby declare that *I/we have read and understood and agree to the terms and conditions set out in the Offer Document, including the "Terms, Conditions and Procedures for Applications and Acceptance" for the completion and return of this Application Form in accordance with Appendix G of the Offer Document and that this application has been made in accordance with the Offer Document and such terms, conditions and procedures for application and acceptance. Unless otherwise defined herein, capitalised terms used in this Application Form shall bear the meanings assigned to them in the Offer Document.
- In accordance with and subject to the terms and conditions of the Offer Document, this Application Form and the Constitution of the Company, *I/we hereby irrevocably apply for the number of Placement Shares at S\$0.27 for each Placement Share as set out on page 2 of this Application Form. *I/We enclose a Banker's Draft or Cashier's Order drawn in Singapore currency on a bank in Singapore and made out in favour of "HC SURGICAL SPECIALISTS SHARE ISSUE ACCOUNT" crossed "A/C PAYEE ONLY" with *my/our name, CDP Securities Account Number and address written clearly on the reverse side, for the amount as set out on page 2 of this Application Form, being payment in full for the number of Placement Shares applied for.
- *I/We hereby irrevocably undertake and agree to subscribe for and to accept the number of Placement Shares applied for or any lesser number of Placement Shares that may be allotted to *me/us in respect of this application. In the event that you decide to allot a lesser number of Placement Shares or not to allot any Placement Shares to *me/us, *I/we agree to accept that decision as final. If *my/our application is successful, *my/our signature(s) hereto (or, if we are a corporation, the affixation of our common seal hereto) shall signify *my/our acceptance(s) of the number of Placement Shares that may be allotted to *me/us and *my/our agreement to be bound by the Constitution of the Company.
- *I/We hereby request and irrevocably authorise you (a) to register the Placement Shares allotted to *me/us in the name of The Central Depository (Pte) Limited ("CDP") or its nominee for deposit in *my/our Securities Account; (b) to send the relevant share certificate(s) by ordinary post at *my/our own risk to CDP; and (c) to return or refund (without interest or any share of revenue or other benefit arising therefrom) the application monies or the balance thereof should this application be unsuccessful or accepted in part only, or should the Placement not proceed for any reason, by ordinary post at *my/our own risk to *my/our address as registered with CDP or which appears in Section B of this Application Form. *I/We hereby agree and acknowledge that *I/we shall not be entitled to any interest or share of revenue or other benefit arising therefrom in connection with or by reason of the application monies being deposited with a bank or otherwise.
- *I/We declare that I am/we are not under 18 years of age or an undischarged bankrupt (for individuals, and/or joint Securities Account holder of CDP only), nor an insolvent sole proprietorship, partnership or non-corporate body (for applicants other than individuals).
- *I/We hereby acknowledge that (a) *my/our receipt of this Application Form was accompanied by the Offer Document; and (b) the Offer Document and this Application Form were not furnished to *me/us outside Singapore by the Company and the Sponsor, Issue Manager and the Placement Agent.
- (a) ***For Non-nominee Applicants:-**
 - *I/We declare that *I am/we are not applying for the Placement Shares as nominee(s) for any other person and that this is the only application for Placement Shares made by *me/us as beneficial owner(s).
 - *I/We declare that, save for this application, *I/we have not made any other applications for the Placement Shares except as permitted by the Offer Document.
- (b) ***For Approved Nominee Applicants:-**
 - We declare that we are an approved nominee company as defined in Appendix G of the Offer Document and are applying for the Placement Shares as a nominee for the beneficial owner(s) whose particulars are set out in Section C of this Application Form, and that save for this application, the beneficial owner(s) *has/have not made any other applications for the Placement Shares as beneficial owner(s) except as permitted by the Offer Document.
 - Following the allotment to us of any Placement Shares applied for in this Application Form, we undertake to immediately transfer the Placement Shares allotted to us to the Securities Account(s) of the beneficial owner(s).
- *I/We hereby irrevocably authorise CDP to complete and sign on *my/our behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue of the Placement Shares allotted to *me/us.
- *I/We hereby irrevocably authorise CDP to disclose the outcome of this application, including the number of Placement Shares allotted to *me/us pursuant to this application, to the approved operators.
- *I/We hereby (a) consent to the collection, use and disclosure of my/our name, NRIC/passport number or company registration number, address, nationality, permanent resident status, Securities Account number, share application amount, share application details and other personal data ("**Personal Data**") by the Share Registrar, CDP, Securities Clearing and Computer Services (Pte.) Ltd, SGX-ST, the participating banks, the Company, the Sponsor, Issue Manager and Placement Agent and/or other authorised operators (the "**Relevant Persons**") for the purpose of facilitating my/our application for the Placement Shares, and (b) warrant that where we, as an approved nominee company, disclose the Personal Data of the beneficial owner(s) to the Relevant Persons, such disclosure is in compliance with applicable laws.
- *I/We understand that if the address stated on this Application Form is different from *my/our address registered with CDP, *I/we must inform CDP of the updated address promptly, failing which the notification letter on successful allotment and other correspondences from CDP will be sent to *my/our address last registered with CDP.
- *I/We declare that *I/we do not possess more than one individual direct Securities Account with CDP.

Date

Signature of Individual Applicant

Common Seal
(If applicant is a corporation)

Name(s) and Capacity of Official(s) signing
(If applicant is a corporation)

Signature(s) of Authorised Official(s)
(If applicant is a corporation)

*Delete accordingly.

HC SURGICAL SPECIALISTS LIMITED

(Company Registration No.: 201533429G)
(Incorporated in the Republic of Singapore on 1 September 2015)

TO BE COMPLETED BY ALL APPLICANTS

YOU SHOULD READ THE "TERMS, CONDITIONS AND PROCEDURES FOR APPLICATIONS AND ACCEPTANCE" SET OUT IN APPENDIX G OF THE OFFER DOCUMENT CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM.

SECTION A : ALL APPLICANTS

YOUR APPLICATION MUST BE ACCOMPANIED BY A REMITTANCE IN SINGAPORE CURRENCY FOR THE FULL AMOUNT PAYABLE IN RESPECT OF THE NUMBER OF PLACEMENT SHARES APPLIED FOR, IN THE FORM OF A BANKER'S DRAFT OR CASHIER'S ORDER DRAWN ON A BANK IN SINGAPORE AND MADE OUT IN FAVOUR OF "HC SURGICAL SPECIALISTS SHARE ISSUE ACCOUNT" CROSSED "A/C PAYEE ONLY" AND WITH YOUR NAME, CDP SECURITIES ACCOUNT NUMBER AND ADDRESS WRITTEN CLEARLY ON THE REVERSE SIDE.

Number of Placement Shares applied for	Amount of Remittance	Name of Bank and *Banker's Draft/Cashier's Order Number
	S\$	

PLEASE PRINT IN BLOCK LETTERS, EACH BOX TO CONTAIN ONE LETTER ONLY. LEAVE ONE BOX BETWEEN WORDS. DO NOT BREAK UP WORDS.

SECTION B: ALL APPLICANTS
 FULL NAME OF *INDIVIDUAL/CORPORATE APPLICANT (In the case of an individual applicant, please print surname first — e.g. TAN HUI LIN, VIVIAN)
 *DR/MR/MRS/MISS/MADAM/MS/MESSRS

1	
2	

ADDRESS OF *INDIVIDUAL/CORPORATE APPLICANT

3	
4	
5	POSTAL CODE

6 **NATIONALITY OF *INDIVIDUAL/CORPORATE APPLICANT

I	Singaporean	<input type="checkbox"/>			
II	Malaysian	<input type="checkbox"/>	For II & III only:	Yes	No
III	Others (Please specify) _____		Permanent Resident of Singapore	<input type="checkbox"/>	<input type="checkbox"/>

†NRIC/PASSPORT NO./COMPANY REGISTRATION NO.

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TOTAL NO. OF PLACEMENT SHARES APPLIED FOR

7	0 0 0								
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SECURITIES ACCOUNT NO.

1	6	8	1	—														
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#DEPOSITORY AGENT CODE

8	
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SECTION C: APPROVED NOMINEE APPLICANTS
 FULL NAME OF PARTY ON WHOSE BEHALF APPLICATION IS MADE (In the case of an individual applicant, please print surname first — e.g. TAN HUI LIN, VIVIAN)
 *DR/MR/MRS/MISS/MADAM/MS/MESSRS

1	
2	

ADDRESS OF PARTY ON WHOSE BEHALF APPLICATION IS MADE

3	
4	
5	POSTAL CODE

6 **NATIONALITY OF PARTY ON WHOSE BEHALF APPLICATION IS MADE

I	Singaporean	<input type="checkbox"/>			
II	Malaysian	<input type="checkbox"/>	For II & III only:	Yes	No
III	Others (Please specify) _____		Permanent Resident of Singapore	<input type="checkbox"/>	<input type="checkbox"/>

†NRIC/PASSPORT NO./COMPANY REGISTRATION NO.

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FOR OFFICIAL USE ONLY	BANK/BROKER <table border="1" style="width: 100%; border-collapse: collapse;"><tr><td style="width: 100%; height: 15px;"></td></tr></table>	

* Delete accordingly.
 ** To be completed by individuals/corporations. For corporations, a foreign corporation shall mean a corporation, whether incorporated or unincorporated and wherever incorporated or constituted, in respect of which citizens or permanent residents of Singapore or any body corporate constituted under any statute of Singapore do not have an interest in the aggregate of more than 50 per cent. of the issued share capital of or interest in such corporation. Please indicate the nationality of your corporation accordingly.
 † Singapore citizens and permanent residents of Singapore must provide their NRIC numbers. Malaysian citizens must provide their identification card numbers. For others, please provide your passport numbers. Please indicate your NRIC/Passport numbers as maintained with CDP. Applications with different NRIC/Passport numbers from those maintained with CDP are liable to be rejected. For companies incorporated in Singapore, please provide registration numbers.
 # For approved nominee companies, please indicate your depository agent code only.