

CLEARBRIDGE HEALTH LIMITED

(Company Registration No.: 201001436C)

(Incorporated in the Republic of Singapore on 19 January 2010)

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Company's offer document dated 11 December 2017.

Corporate Profile

Clearbridge Health Limited is a healthcare company with a focus on the delivery of precision medicine in Asia. The Group's vision is to empower clinicians and healthcare professionals to make more reliable and accurate diagnoses, provide insights to disease management and tailor personalised prevention and timely treatment programmes for patients. The Group's technology agnostic approach allows it to adopt the most appropriate technology in each segment of its business and the products and/or services it offers.

The Group's business comprises (a) provision of laboratory testing services; (b) ownership and operation of medical clinics/centres; and (c) strategic equity participation in precision medical technology companies which complement its business objectives.

The Invitation

The Invitation is in relation to 88,000,000 New Shares at the Issue Price of S\$0.28 per New Share by way of placement, payable in full on application.

Applications for the New Shares may only be made by way of the Application Form or such other forms of application as the Sponsor and Issue Manager and Placement Agent deems appropriate. Copies of the Offer Document (including the product highlights sheet) may be obtained on request, subject to availability, during office hours from:

United Overseas Bank Limited

80 Raffles Place
#03-03 UOB Plaza 1
Singapore 048624

An electronic copy of the Offer Document (including the product highlights sheet) is also available on the SGX-ST's website at <http://www.sgx.com>.

Closing Date

All applications must be submitted by 12.00 noon on 14 December 2017 or for such further period or periods as the Directors may, in consultation with the Sponsor and Issue Manager and Placement Agent, in their absolute discretion decide, subject to any limitation under all applicable laws and regulations.