



OVERSEA ENTERPRISE BERHAD

(Company No. 317155-U)
(Incorporated in Malaysia under the Companies Act, 1965)

Registered Office:

D-3-1 & D-3A-1, Seri Gembira Avenue
Jalan Senang Ria
Taman Gembira
58200 Kuala Lumpur

31 July 2015

To: Our Shareholders

Dear Sir/Madam,

ADDENDUM IN RELATION TO THE ANNUAL REPORT 2015

With reference to the disclosures made in the Notice of the Twentieth Annual General Meeting ("**AGM**") under Special Business IV (Ordinary Resolution 10) set out in page 117 to page 118 of the annual report of Oversea Enterprise Berhad ("**Company**") for the financial year 2015 ("**Annual Report**") and the Explanatory Notes on Special Business (Ordinary Resolution 10) set out in page 119 of the Annual Report, we wish to inform you that the Proposed Special Bumiputera Issue will be tabled at an Extraordinary General Meeting ("**EGM**") to be convened on Monday, 24 August 2015 at 11.30 a.m. or immediately following the conclusion or adjournment of the AGM, whichever is later. In relation thereto, for avoidance of doubt, we wish to highlight that the circular to shareholders containing details of the Proposed Special Bumiputera Issue ("**Circular**") will not be despatched together with the Annual Report. The said Circular will be despatched to the shareholders at a later date together with the Notice of EGM.

In addition, we wish to make reference to the Proxy Form enclosed together with the Annual Report and highlight that no action is required for the voting on Resolution 10 in regards to the Proposed Special Bumiputera Issue as it will be tabled at the EGM. A Proxy Form accompanying the forthcoming Circular will be despatched at a later date for voting action to be taken.

We apologise for any inconvenience caused.

Yours faithfully,
Ng Bee Lian
Company Secretary

This Addendum is dated 31 July 2015.