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Mesiniaga public offer oversubscribed 10 tim Tompanies come And companies go.

But we're a company

esiniaga to be first IT-based

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Eighteen yearin for growth informed

We stand today on the verge

Of bigger and better things igger iniaga to ride IT We're pleased to think

You share our faith

In what the future brings.

All of us at Mesinlaga Berhad thank you for your very warm response to our initial public offering on November 17, 1999 and look forward to your continued support in the future.



Mesiniaga Berhad (79244V Malaysia's leading IT company

Listed on the Main Board of the Kuala Lumpur Stock Exchange.

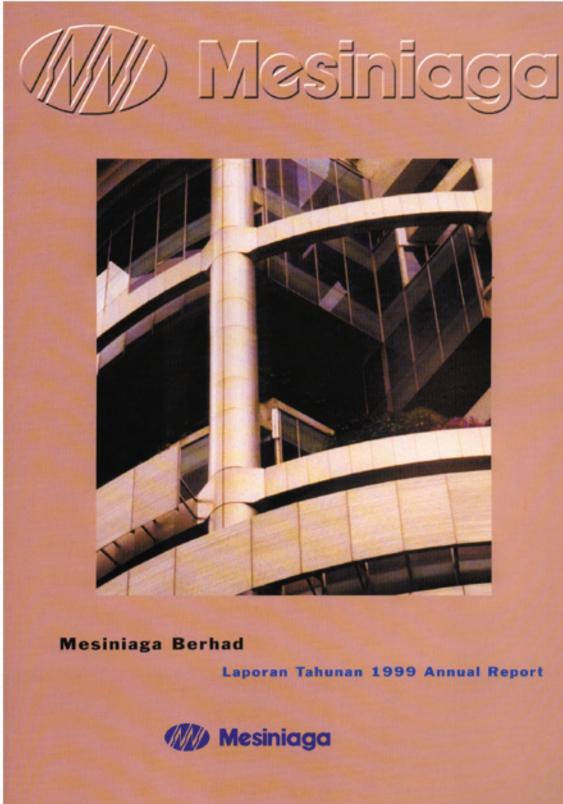
Mesiniaga will be the leading Malaysian company in the information technology industry.

This vision will be realised through our commitment to:

Earning Recognition as a Professional Company. We will deliver on all our promises in terms of quality, timeliness and value. We put customer interest above all other considerations. We act ethically,

Earning Recognition as a Company of Professionals. Our employees will be well-trained and properly motivated to provide the highest quality service in segments of the industry we choose to serve.





NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Eighteenth Annual General Meeting of the Company will be held at Kristal Ballroom, 1st Floor West Wing, Hilton Petaling Jaya, No. 2, Jalan Barat, 46200 PETALING JAYA, Selangor on Wednesday, 17th May 2000 at 2:30 p.m. for the following purposes:

1. To receive and adopt the Audited Accounts for the year ended 31st December 1999 together with the Reports of Directors and Auditors

Resolution 1 2. To approve a Final Dividend of 10%,tax exempt for the year ended

Resolution 2 3. To approve Director's Fees of RM 14,250 for the year ended 31st Resolution 3

4. To re-elect the following Directors retiring pursuant to Article 104 of the Company's Articles of Association: Resolution 4

Mohd Puzi bin Ahamad Wan Mohamed Fusil bin Wan Mahmood

5. To re-elect the following Directors retiring pursuant to Article 108 of the

Company's Articles of Association: Chung Thian Sinn Nor Havati Mohd Kasim.

6. To re-elect the following Director retiring pursuant to Section 129(6) of the Companies Act, 1965: Ismail bin Sulaiman

To re-appoint Messrs. PricewaterhouseCoopers as the Company's Auditors and to authorise the Directors to fix their remuneration. Resolution 10

8. As Special Business, to consider and, if thought fit, to pass the following Ordinary Resolution:

*THAT pursuant to Section 132D of the Companies Act, 1965 the Directors be and are hereby authorised to Issue shares in the Company at any time until the conclusion of the next Annual General Meeting and upon such terms and conditions and for such purposes as the Directors may, in their absolute discretion, deem fit including but not limited to such shares as may be issued pursuant to the Employees' Share Option Scheme of the company provided that the aggregate number of shares to be issued pursuant to this resolution does not exceed 10% of the Issued Share Capital of the Company for the time being, subject always to the approval of all the relevant regulatory bodies for such issue and

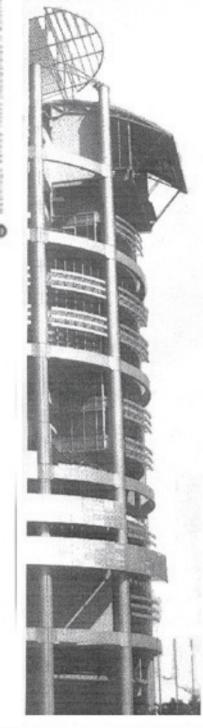
BY ORDER OF THE BOARD

LEE LOONG FOOK (MAICSA 0767097) Company Secretary Subang Jaya 28.4.2000

Mose: A member estitled to attend and vote at the Meeting is entitled in appoint a proxy to attend and vote in his seed. A proxy toed not be a member of the Geogene. The internations appointing a pure yaid be in writing under the handed the appointer or his attentive duly authorized in senting or if such appointer in a composition under its commence need or the handed of its accessed.

All forms of proxy should be deposited as the Company's Share Registration office at Malagnian Share Registration Services Sdn. Bhd. 7th Histor. Eachange Square, Build Enverages. 2000 KENA SIMPATINGEN. 200 bes 152%. Sont

ENGLISH VERSION



Notice of Annual General Meeting
Corporate Information
Direct Subsidiaries and Associates
The Audit Committee
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Proxy Form

CORPORATE INFORMATION

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NOTICE IS ALSO HEREBY GIVEN that the Register of members will be closed on 30th May 2000 to determine shareholders' entitlement to the dividend payment

A Depositor shall qualify for entitlement to the dividend only in respect of:

a. Shares transferred into the Depositor's Securities account before 12.30 p.m. on 29th May 2000 in respect of ordinary shares.

b. Shares bought on the Kuala Lumpur Stock Exchange on a cum entitlement basis according to the rules of the Kuala Lumpur Stock Exchange.

The final dividend, if approved by the shareholders at the forthcoming Annual General Meeting, will be paid on 29th June 2000 to shareholders whose names appear in the Record of Depositors on 29th May 2000.

BY ORDER OF THE BOARD

Resolution 5

Resolution 11

LEE LOONG FOOK (MAICSA 0767097) Company Secretary

BOARD OF DIRECTORS

ISMAIL BIN SULAIMAN (Executive Chairman/Managing Director) MOHD PUZI BIN AHAMAD RAMLI BIN AMAT

WAN MOHAMED FUSIL BIN WAN MAHMOOD HORYEE OU SHIAN WAEI

JAMIAH BTE. ABD. HAMID DATO: WAN ABDULLAH BIN MOHAMAD

NOR HAYATI MOHD KASIM CHUNG THIAN SINN JOSEPH TAN JEOK SIAK

Audit Committee

NOR HAYATI MOHD KASIM CHUNG THIAN SINN

ISMAIL BIN SULAIMAN

Company Secretary LEE LOONG FOOK (MAICSA 0767097)

Registered Office

Tingkat 11, Menara Mesiniaga 1A, Jalan SS16/1, Subang Jaya 47500 PETALING JAYA Selangor Darul Ehsan

PRICEWATERHOUSECOOPERS Public Accountants

Principal Bankers

CITIBANK BERHAD BANK ISLAM MALAYSIA BERHAD STANDARD CHARTERED BANK (MALAYSIA) BERHAD

MAYBANK BERHAD

Share Registrar MALAYSIAN SHARE REGISTRATION SERVICES

SDN. BHD. Tingkat 7, Exchange Square Bukit Kewangan 52000 KUALA LUMPUR

Stock Exchange Listing

Main Board of KUALA LUMPUR STOCK