

M-MODE BERHAD (635759-U)

B-19-7, Block B, 19th Floor, Unit 7,
Megan Avenue II
12, Jalan Yap Kwan Seng
50450 Kuala Lumpur, Malaysia

Tel: + (603) 2713 2997

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Fax: + (603) 2175 2578

Email: enquiry@mmode.com.my

To: All shareholders of M-Mode Berhad

Errata to the Annual Report 2009

With reference to the Annual Report 2009 of M-Mode Berhad dated 13 May 2010, the Board of Directors wishes to inform on the following amendments as highlighted in **bold and underlined**:-

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Dividend

No dividend has been paid or declared by the Company since the end of the previous financial year.

The first and final dividend recommended by the Directors in respect of the year ended 31 December 2009 is **0.35** sen per share, tax exempt, totalling RM555,942.

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Notice of Sixth Annual General Meeting - Item 2 of the Agenda

2. To approve the payment of a first and final tax exempt dividend of (Resolution 1)
0.35 Sen per ordinary share in respect of the financial year ended 31 December 2009.

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Notice of Dividend Entitlement and Payment

NOTICE IS HEREBY GIVEN that subject to the approval of the shareholders at the Sixth Annual General Meeting to be held on 4 June 2010, a first and final tax exempt dividend of **0.35** Sen per ordinary share in respect of the financial year ended 31 December 2009 will be paid on 02 July 2010 to Depositors whose names appear in the Record of Depositors on 18 June 2010.

A Depositor shall qualify for entitlement to the dividend only in respect of:-

- (a) Shares transferred into the Depositor's Securities Account before 4:00 p.m. on 18 June 2010 in respect of transfers; and
- (b) Shares bought on the Bursa Malaysia Securities Berhad on a cum entitlement basis according to the Rules of Bursa Malaysia Securities Berhad.

...2/-

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M-Mode Berhad

- Errata to the Annual Report 2009

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Form of Proxy

Resolution No. 1 of the Form of Proxy

	RESOLUTIONS	*FOR	*AGAINST
2. To approve the payment of a first and final tax exempt dividend of <u>0.35</u> Sen per ordinary share in respect of the financial year ended 31 December 2009.	1		

Attached herewith is the amended Form of Proxy.

We apologise for the above error and any inconvenience caused.

Yours faithfully

For and on behalf of the Board of Directors

M-MODE BERHAD

Dato' Lim Thean Keong

Chairman/Group Managing Director

Kuala Lumpur

13 May 2010

**M-MODE BERHAD**

(Company No. 635759 U)
(Incorporated in Malaysia)

FORM OF PROXY

No. of shares held	
--------------------	--

I/We.....
(Full Name in Capital Letters)

of.....
(Full Address)

being a member(s) of **M-MODE BERHAD** ("Company") hereby appoint.....

.....
(Full Name in Capital Letters)

of.....

or failing him/her, the Chairman of the meeting as my/our proxy to vote for me/us and on my/our behalf at the Sixth Annual General Meeting of the Company to be held at Lavender Room, The Zon All Suites Residences On The Park, 161-D, Jalan Ampang, 50450 Kuala Lumpur on Friday, 4 June 2010 at 2.30 p.m. and at any adjournment thereof.

AGENDA				
ORDINARY BUSINESS				
1.	To receive the Audited Financial Statements for the financial year ended 31 December 2009.			
		RESOLUTIONS	*FOR	*AGAINST
2.	To approve the payment of a first and final tax exempt dividend of 0.35 Sen per ordinary share in respect of the financial year ended 31 December 2009.	1		
3.	To re-elect the following Directors who retire pursuant to Article 127 of the Company's Articles of Association:- (i) Dato' Fam Lee Ee (ii) Mohd Zaini Bin Noordin	2 3		
4.	To re-elect Chin Chee Seong who retires pursuant to Article 132 of the Company's Article of Association.	4		
5.	To approve Directors' Remuneration for the financial year ended 31 December 2009.	5		
6.	To appoint Auditor and to authorize the Directors to fix their remuneration.	6		
SPECIAL BUSINESS				
7.	Authority to the Directors to allot and issue shares pursuant to Section 132D of the Companies Act, 1965.	7		
8.	Proposed Renewal of Authority for the Shares Buy-Back of the Company pursuant to Section 67A of the Companies Act, 1965.	8		

*(Please indicate with an "X" in the space provided above how you wish your vote to be cast. If no instruction as to voting is given, the proxy will vote or abstain from voting at his/her discretion.)

Signature of
Shareholder(s) or Common Seal

Signed thisday of2010

NOTES:-

- (i) *A member entitled to attend and vote at the meeting is entitled to appoint a proxy/proxies and vote in his/her stead. A proxy need not be a member of the Company and the provisions of Section 149(1)(b) shall not apply to the Company.*
- (ii) *Where a member is an authorized nominee as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint at least one (1) proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.*
- (iii) *A member may appoint up to two (2) proxies to attend on the same occasion. Where a member appoints two (2) proxies, the appointment shall be invalid unless he/she specifies the proportion of his/her holdings to be represented by each proxy.*
- (iv) *If the appointer is a corporation, the Form of Proxy must be executed under its Common Seal or under the hand of its attorney duly authorized.*
- (v) *The Form of Proxy must be deposited at the Registered Office of the Company at Level 18, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur not less than forty-eight (48) hours before the time appointed for holding the meeting.*



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**AFFIX
STAMP
HERE**

The Company Secretary
M-MODE BERHAD
Level 18, The Gardens North Tower,
Mid Valley City,
Lingkaran Syed Putra,
59200 Kuala Lumpur,
Malaysia.



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