



LONDON BISCUITS BERHAD
(Company No. : 72057-H)
(Incorporated in Malaysia under the Companies Act, 1965)

ERRATA NOTICE

To : Shareholders of London Biscuits Berhad

In relation to 2011 Annual Report

With reference to the Notice of Thirtieth Annual General Meeting which was submitted to Bursa Malaysia Securities Berhad on 8 December 2011, please be advised that item (ii) of the **Explanatory Note on Special Business**, should be read as follow :-

- ii. The proposed Ordinary Resolution No. 9, if passed, will give the Directors, the authority to issue and allot ordinary shares from the unissued capital of the Company, for such purposes as the Directors consider would be in the interest of the Company and also to avoid any delay and cost involved in convening a General Meeting to approve such issue of shares. This authority will, unless revoked or varied by the Company in General Meeting, expire at the conclusion of the next Annual General Meeting or the expiration of the period within which the next Annual General Meeting is required by law, to be held, whichever is earlier.

As at the date of the Notice, 10,250,000 ordinary shares of RM1.00 each were issued (via private placement) pursuant to the general mandate granted to the Directors at the last Annual General Meeting which was held on 24 December 2010 and will lapse at the conclusion of the Thirtieth Annual General Meeting. Out of the total proceeds raised, it will be utilised as follows :-

	RM
Proceeds from private placements	10,250,000.00
Utilisations :	
i) Working Capital	10,170,000.00
ii) Private Placement Expenses	80,000.00

Balance c/f	Nil
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The renewal of the general mandate is to provide flexibility to the Company for any possible fund raising exercises including but not limited to issuance of new shares for funding investment project(s), working capital and/or acquisitions.

By Order of the Board

HOH LEONG CHING (MAICSA 7006654)

HOH CHEE MUN (MIA 8891)

Secretaries

Johor Bahru

13 December 2011