

notice of Annual General Meeting

NOTES:-

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote in his stead. A proxy may but need not be a member of the Company.
2. A member shall be entitled to appoint more than one (1) proxy to attend and vote at the same Meeting.
3. Where a member appoints more than one (1) proxy, the appointment shall be invalid unless he specifies the proportion of his shareholdings to be represented by each proxy.
4. Where a member is an authorized nominee as defined under the Securities Industry (Central Depositories) Act, 1991, it may appoint at least one (1) proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said Securities Account.
5. Where the Proxy Form is executed by a corporation, it must be either under its Common Seal or under the hand of an officer or attorney duly authorised.
6. The Proxy Form must be deposited with the Company Secretary at the Registered Office, No. 1, Jalan Istimewa 2, Taman Perindustrian Desa Cemerlang, 81800 Ulu Tiram, Johor, not less than 48 hours before the time set for the Meeting.
7. **Explanatory Notes on Special Business :**
Resolution 8 - Authority to Allot and Issue Shares Pursuant to Section 132D of the Companies Act, 1965

The Ordinary Resolution No. 8 proposed in Agenda 6 above, if passed, will empower the Directors of the Company from the date of the above meeting until the next Annual General Meeting, unless earlier revoked or varied at a general meeting, to issue shares in the Company up to an aggregate number not exceeding ten per centum (10.0%) of the issued share capital of the Company for the time being for such purposes as they consider would be in the interest of the Company.

Resolution 9 - Proposed Renewal of Shareholders' Mandate for Proposed Share Buy-Back by the Company.

The Ordinary Resolution No. 9 proposed in Agenda 7 above, if passed, will renew the mandate for the Company to buy back its own shares. The mandate shall continue to be in force until the date of the next Annual General Meeting of the Company unless earlier revoked or varied by ordinary resolution of the Company in a general meeting and is subject to annual renewal. Further information on this resolution is set out in the Circular to Shareholders dated 1 December 2005, which is sent out together with the Company's Annual Report 2005.

NOTICE OF DIVIDEND ENTITLEMENT AND PAYMENT

NOTICE IS HEREBY GIVEN THAT the First & Final Dividend of 15% less Income Tax in respect of the financial year ended 30th June 2005, if approved by members, will be paid on 22nd March 2006 to members whose names appear in the Record of Depositors at the close of business on 27th February 2006.

A depositor shall qualify for entitlement to the dividend only in respect of :-

- a. shares transferred into the depositor's securities account before 4.00 p.m. on 27th February 2006 in respect of ordinary transfers;
- b. shares bought on Bursa Malaysia Securities Berhad on a cum entitlement basis according to the rules of Bursa Malaysia Securities Berhad.

statement accompanying notice of 24th Annual General Meeting

Names of Directors who are standing for re-election

- i) Liew Yew Cheng (Non-Independent Non-Executive Director)
- ii) Liew Yet Mei (Non-Independent Non-Executive Director)
- iii) Dato' Cheong Siew Kai (Independent Non-Executive Director)
- iv) Leslie Looi Meng (Independent Non-Executive Director)

Detail of attendance of Directors at Board Meetings

Please refer to Statement of Corporate Governance on page 18 of the Annual Report.

Twenty-Fourth Annual General Meeting of London Biscuits Berhad

Place : The Conference Room at No. 1, Jalan Istimewa 2, Taman Perindustrian
Desa Cemerlang, 81800 Ulu Tiram, Johor

Date and Time : Friday, the 23rd day of December, 2005 at 11:00 a.m

Securities holdings in the Company by the directors standing for re-election.

The Directors' shareholdings as at 2nd November 2005

Ordinary Shares							
		Direct		Deemed Interest		Rights under ESOS	
No	Name of Directors	No. of Shares	%	No. of Shares	%	Direct	Deemed interest
1.	Liew Yew Cheng	75,231	0.11	39,610,606 ^{*1,2}	57.62	145,000	820,000
2.	Liew Yet Mei	39,671	0.06	39,646,166 ^{*1,3}	57.67	--	965,000
3.	Dato' Cheong Siew Kai	--	--	--	--	--	--
4.	Leslie Looi Meng	--	--	--	--	--	--

Note:

*1 Deemed interested by virtue of their interest held in Meileelanusa Sdn Bhd.

*2 Deemed interested by virtue of the shares held by his parents, Dato' Liew Kuek Hin and Datin Lim Yook Lan and his siblings, Dato' Liew Yew Chung, Liew Yet Mei and Liew Yet Lee.

*3 Deemed interested by virtue of the shares held by her parents, Dato' Liew Kuek Hin and Datin Lim Yook Lan and her siblings, Dato' Liew Yew Chung, Liew Yew Cheng and Liew Yet Lee.

*4 Deemed interested by virtue of the shares option granted under ESOS to his father Dato' Liew Kuek Hin and his siblings, Dato' Liew Yew Chung and Liew Yet Lee.

*5 Deemed interested by virtue of the shares option granted under ESOS to her father Dato' Liew Kuek Hin and her siblings, Dato' Liew Yew Chung, Liew Yew Cheng and Liew Yet Lee.

Profile of Directors standing for re-election

* Please refer to the section on profile of Directors on page 9 of the Annual Report.

financial highlights

FINANCIAL RESULTS (RM'000)	2005	2004	2003	2002	2001
Turnover	81,958	65,511	52,744	43,657	35,982
Profit Before Taxation Before Minority Interest	14,538	12,109	11,081	9,397	9,237
Profit After Taxation	11,502	9,493	8,946	6,877	5,659
Profit Attributable To Members	24,341	16,585	18,000	11,054	23,286
Dividends	7,367*	3,410	3,300	2,000	–

FINANCED BY (RM'000)	2005	2004	2003	2002	2001
Shareholders' Funds	101,090	92,981	63,295	56,348	30,786
Net Tangible Assets	97,974	92,981	63,295	56,348	30,786

STATISTICS	2005	2004	2003	2002	2001
Earnings Per Share (Sen)	15.84	13.80	22.37	20.67	75.45
Gross Dividend Per Share (Sen)	15.00*	5.00	5.00	5.00	–
Net Tangible Asset Backing Per Share (Sen)	143.64	136.34	158.24	140.87	410.48

*15% gross less 28% income tax subject to payable upon shareholders' approval after conclusion of the Annual General Meeting on 23 December 2005.

