

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN THAT the 34th Annual General Meeting of the members of Lien Hoe Corporation Berhad will be held at Laksamana Ballroom, Hotel Armada, Lorong Utara C, Section 52, 46200 Petaling Jaya, Selangor Darul Ehsan on Monday, 28 June 2004 at 10.30 am for the purpose of transacting the following businesses:-

AS ORDINARY BUSINESS

1. To receive and adopt the Audited Financial Statements of the Company for the financial year ended 31 December 2003 and the Directors' and Auditors' Reports thereon (*Resolution 1*)
2. To approve the payment of Directors' Fees (*Resolution 2*)
3. To re-elect the following Directors who retire in accordance with Article 84 of the Company's Articles of Association:-
 - Mr Cheong Marn Seng, Allen (*Resolution 3*)
 - Dato' Yaacob bin Md Amin (*Resolution 4*)
4. To consider the re-appointment of Tun Dato' Seri Abdul Hamid bin Omar as Director of the Company pursuant to Section 129 (6) of the Companies Act, 1965. (*Resolution 5*)
5. To re-appoint Messrs Ernst & Young as Auditors of the Company, to hold office until the conclusion of the next Annual General Meeting of the Company, at a remuneration to be determined by the Directors. (*Resolution 6*)

AS SPECIAL BUSINESS

To consider and if thought fit, pass the following Resolution:-

6. "THAT subject to the provision of Section 132D of the Companies Act, 1965 and approvals from the Bursa Malaysia Securities Berhad and other relevant governmental/regulatory authorities where such approvals shall be necessary, authority be and is hereby given to the Directors of the Company to issue and allot shares in the Company from time to time and upon such terms and conditions and for such purposes as the Directors may deem fit provided that the aggregate numbers of shares issued pursuant to this resolution does not exceed 10% of the issued capital of the Company for the time being and such authority shall continue in force until the next Annual General Meeting of the Company." (*Resolution 7*)
7. To transact any other business of the Company for which due notice shall be given.

BY ORDER OF THE BOARD

LEE SOOK PENG (MAICSA 0810465)
Secretary

Petaling Jaya, Selangor Darul Ehsan
4 June 2004

NOTES

1. A member of the Company entitled to attend and vote at this meeting is entitled to appoint a proxy to attend and vote instead of him. A proxy need not be a member of the Company.
2. The instrument appointing a proxy must be deposited at the Registered Office at 18th Floor, Menara Lien Hoe, No. 8 Persiaran Tropicana, Tropicana Golf & Country Resort, 47410 Petaling Jaya, Selangor Darul Ehsan, during normal office hours, not later than 48 hours before the time of holding the meeting and at any adjournment thereof.
3. Where the Proxy Form is executed by a corporation, it must be under its common seal or under the hand of an officer or attorney duly authorised.

EXPLANATORY NOTES ON SPECIAL BUSINESS

Resolution 7, if passed will empower the Directors of the Company to allot and issue new ordinary shares up to an amount not exceeding 10% of the issued share capital of the Company for such purposes as the Directors consider would be in the interest of the Company. This authority will commence from the date of this Annual General Meeting and unless revoked or varied by the Company at a general meeting, will expire at the next Annual General Meeting.

2003 ANNUAL REPORT

The 2003 Annual Report is in CD-ROM format. Printed copy of the Annual Report shall be provided to the members of the Company upon request within 4 market days from the date of receipt of the verbal or written request.

Members of the Company who wish to receive the printed copy of the Annual Report and who require assistance with viewing the CD-ROM, kindly contact Ms Lee Sook Peng or Ms Wong Ngoke Meng at Tel. 03-78051331.

Statement Accompanying Notice Of Annual General Meeting

1. The Directors who are standing for re-election are:-

Tun Dato' Seri Abdul Hamid bin Omar
Mr Cheong Marn Seng, Allen
Dato' Yaacob bin Md Amin

2. The details of attendance of directors at Board Meetings are as reported on page 13 of the Annual Report.
3. The Company's 34th Annual General Meeting will be held at Laksamana Ballroom, Hotel Armada, Petaling Jaya on Monday, 28 June 2004 at 10.30 am.
4. The profile of the abovenamed Directors who are standing for re-election can be found on page 6 of the Annual Report.