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Corporate *Information*

Directors

YBhg Tan Sri Quek Leng Chan
(Executive Chairman)

YBhg Dato' James Lim Cheng Poh
(Senior Group Managing Director)

En Zulkiflee Hashim
(Executive Director)

Mr Kwek Leng Hai

Mr Kwek Leng Seng

YBhg Datuk Dr Hussein Awang

Mr Tan Keok Yin

Secretaries

Ms Ng Choi Foong

Ms Wong Seong Ch'o

Auditors

Messrs PricewaterhouseCoopers
Public Accountants
11th Floor, Wisma Sime Darby
Jalan Raja Laut
50350 Kuala Lumpur

Registrars

Hong Leong Nominees Sendirian Berhad
Level 5, Wisma Hong Leong
18 Jalan Perak
50450 Kuala Lumpur
Tel: 03-2164 1818

Registered Office

Level 5, Wisma Hong Leong
18 Jalan Perak
50450 Kuala Lumpur
Tel: 03-2164 8228

Composition of Members

Mr Tan Keok Yin
(Chairman, Independent Non-Executive Director)

YBhg Datuk Dr Hussein Awang
(Independent Non-Executive Director)

Mr Kwek Leng Seng
(Non-Executive Director)

Terms of Reference

- To review with the auditor, the audit plan.
- To review with the auditor, his evaluation of the system of internal accounting controls and audit findings.
- To review with the auditor, his audit report.
- To review the assistance given by the Bank officers to the auditors.
- To review the scope and results of the internal audit procedures.
- To review the consolidated financial statements of the Bank submitted by the external auditors and thereafter to submit them to the Board of Directors.
- To review any related party transactions that may arise within the Bank or the Group.
- To recommend appropriate responses and actions, where necessary, on the above reviews.
- To nominate a person or persons as auditors.
- Other functions as may be agreed to by the Audit Committee and the Board of Directors.



Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the Fifty-ninth Annual General Meeting of the Company will be held at the Theatrette, Level 1, Wisma Hong Leong, 18 Jalan Perak, 50450 Kuala Lumpur on Friday, 20 October 2000 at 10.30 a.m. in order:

1. To receive and consider the audited accounts for the year ended 30 June 2000 and the Directors' and Auditors' Reports thereon.
2. To declare a first and final dividend of 13.5% less tax for the year ended 30 June 2000 to be paid on 17 November 2000 to shareholders registered in the Record of Depositors on 2 November 2000.
3. To approve the payment of Directors' fees of RM232,377 to be divided amongst the Directors in such manner as the Directors may determine.
4. To re-elect Directors retiring in accordance with the Company's Articles of Association.
5. To re-appoint Messrs PricewaterhouseCoopers as Auditors of the Company and authorise the Directors to fix their remuneration.
6. As special business, to consider and, if thought fit, pass with or without any modifications, the following ordinary motion pursuant to Section 132D of the Companies Act, 1965:

"THAT pursuant to Section 132D of the Companies Act, 1965, the Directors be and are hereby empowered to issue shares in the Company, at any time and upon such terms and conditions and for such purposes as the Directors may, in their absolute discretion, deem fit, provided that the aggregate number of shares issued pursuant to this resolution in any one financial year does not exceed 10% of the issued capital of the Company for the time being and that the Directors be and are also empowered to obtain the approval for the listing of and quotation for the additional shares so issued on the Kuala Lumpur Stock Exchange and that such authority shall continue in force until the conclusion of the next Annual General Meeting of the Company."
7. To consider any other business of which due notice shall have been given.

FURTHER NOTICE IS HEREBY GIVEN that a depositor shall qualify for entitlement to the first and final dividend only in respect of:

- (a) shares transferred into the depositor's securities account before 12.30 p.m. on 2 November 2000 in respect of ordinary transfers; and
- (b) shares bought on the Kuala Lumpur Stock Exchange on a cum entitlement basis according to the Rules of the Kuala Lumpur Stock Exchange.

By Order of the Board

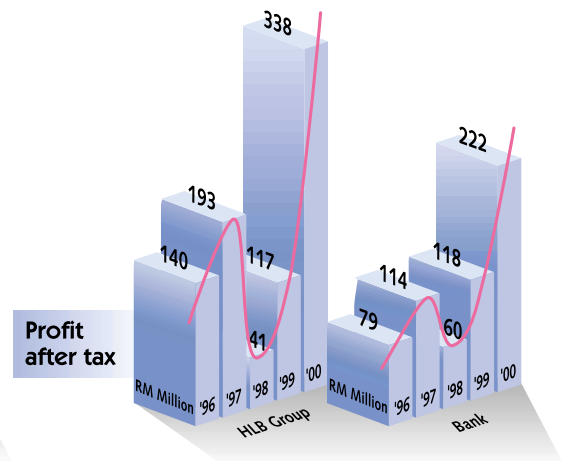
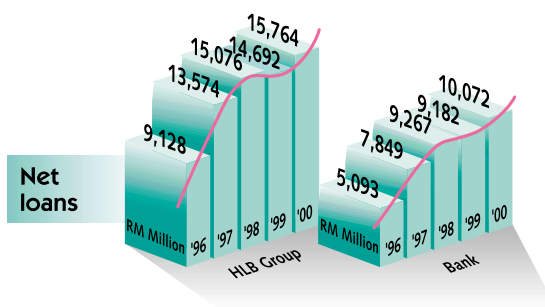
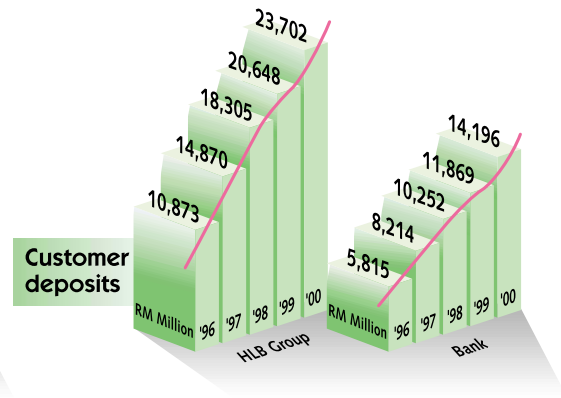
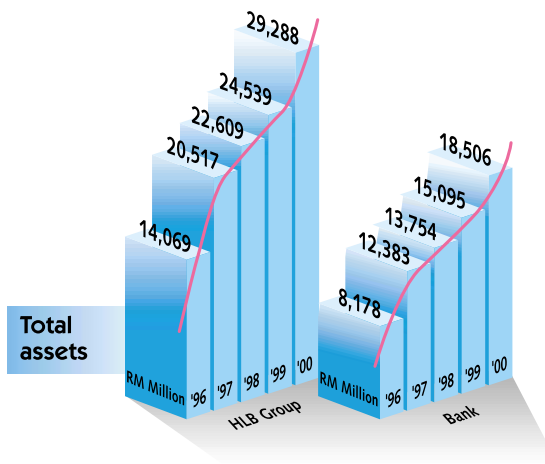
NG CHOI FOONG
WONG SEONG CH'O
Secretaries

Kuala Lumpur
5 October 2000

NOTES:

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy but not more than two proxies to attend and vote in his stead. A proxy need not be a member of the Company. A member may appoint any other person to be his proxy without limitation and the provision of Section 149(1)(b) of the Companies Act, 1965 shall not apply to the Company. The Form of Proxy must be deposited at the Registered Office of the Company at Level 5, Wisma Hong Leong, 18 Jalan Perak, 50450 Kuala Lumpur not less than 48 hours before the time appointed for holding the meeting or adjourned meeting.
2. Resolution pursuant to Section 132D of the Companies Act, 1965
In line with the Company's plan for expansion/diversification, the Company is actively looking into prospective areas so as to broaden the operating base and earning potential of the Company. As the expansion/diversification may involve the issue of new shares, the Directors, under present circumstances, would have to call for a general meeting to approve the issue of new shares even though the number involved is less than 10% of the issued capital. In order to avoid any delay and cost involved in convening a general meeting to approve such issue of shares, it is thus considered appropriate that the Directors be now empowered to issue shares in the Company up to an amount not exceeding in total 10% of the issued share capital of the Company for the time being for such purposes as they consider would be in the interest of the Company. This authority, unless revoked or varied at a general meeting, will expire at the next Annual General Meeting of the Company.

Financial Highlights



	June 96 RM Million	June 97 RM Million	June 98 RM Million	June 99 RM Million	June 00 RM Million
Total assets					
HLB Group	14,069	20,517	22,609	24,539	29,288
Bank	8,178	12,383	13,754	15,095	18,506
Net loans					
HLB Group	9,128	13,574	15,076	14,692	15,764
Bank	5,093	7,849	9,267	9,182	10,072
Customer deposits					
HLB Group	10,873	14,870	18,305	20,648	23,702
Bank	5,815	8,214	10,252	11,869	14,196
Profit after tax					
HLB Group	140	193	41	117	338
Bank	79	114	60	118	222