

**NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF FOTRONICS
CORPORATION BERHAD DATED 5 JANUARY 2005 (“PROSPECTUS”)**

*(Unless otherwise indicated, specified or defined in this notice, the **definitions** in the Prospectus shall apply throughout this notice)*

Availability and Location of Paper/Printed Prospectus

Any applicant in doubt concerning the validity or integrity of the electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from the Company, Avenue or the Issuing House. Alternatively, the applicant may obtain a copy of the Prospectus from participating organisations of Bursa Securities, members of the Association of Banks in Malaysia and members of the Association of Merchant Bank in Malaysia.

Jurisdictional Disclaimer

The distribution of the electronic Prospectus and the sale of the Public Issue Shares are subject to Malaysian law and Avenue and the Company take no responsibility for the distribution of the electronic Prospectus and/or the sale of the Public Issue Shares outside Malaysia, which may be restricted by law in other jurisdictions. The electronic Prospectus does not constitute and may not be used for the purpose of an offer to sell or an invitation of an offer to buy any Public Issue Shares in any jurisdiction in which such offer or invitation is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation.

Website

The electronic Prospectus can be viewed or downloaded from Bursa Securities’ website at www.bursamalaysia.com (“Website”).

Close of Application

The Application for the Public Issue will open at 10:00 a.m. on 5 January 2005 and will remain open until 5:00 p.m. on 17 January 2005 or for such further period or periods as the Directors and/or Promoters of the Company together with the Underwriter/Placement Agent in their absolute discretion may mutually decide.

The electronic Prospectus made available on the Website after the close of the Application period is made solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the electronic Prospectus after the close of the Application period.