

**THIS ABRIDGED PROSPECTUS IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.** If you have sold or transferred all your ordinary shares in C.I. Holdings Berhad (37918-A) ("CIH" or "Company"), you should at once hand this Abridged Prospectus together with the Notice of Provisional Allotment ("NPA") and Rights Subscription Form ("RSF") to the agent/broker through whom you effected the sale or transfer for onward transmission to the purchaser or transferee. All enquiries concerning the Rights Issue (as defined herein), which is the subject of this Abridged Prospectus should be addressed to the Share Registrar, Signet Share Registration Services Sdn Bhd (506293-D), Level 26, Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur.

This Abridged Prospectus, together with the NPA and RSF are only despatched to the shareholders of CIH who have provided the Company with a registered address in Malaysia and whose names appear on the Record of Depositors of CIH as at 5.00 p.m. on 12 May 2004 ("Entitled Shareholders"). This Abridged Prospectus, together with the NPA and RSF are not intended to be issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue complies with the laws of any countries or jurisdictions other than the laws of Malaysia. Entitled Shareholders and/or their renounees (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers as to whether the acceptance or renunciation of all or any part of their entitlements to the Rights Shares (as defined hereunder) and free Warrants (as defined hereunder) would result in the contravention of any laws of such countries or jurisdictions. CIH and Commerce International Merchant Bankers Berhad (18417-M) ("CIMB") shall not accept any responsibility or liability in the event that any acceptance or renunciation made by the Entitled Shareholders and/or their renounees (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions.

Approval has been obtained from the Securities Commission ("SC") on 12 August 2003 for the Rights Issue, the listing of and quotation for the Rights Shares, Warrants and the new ordinary shares of RM1.00 each in CIH ("CIH Shares") to be issued upon the exercise of the Warrants on the Main Board of Bursa Malaysia Securities Berhad (635998-W) (formerly known as Malaysia Securities Exchange Berhad) ("Bursa Malaysia"). Approval has also been obtained from the shareholders of CIH at the Extraordinary General Meeting held on 22 October 2003. Approval-in-principle has been obtained from Bursa Malaysia on 10 March 2004 for the admission of the Warrants to the Official List of Bursa Malaysia and the listing of and quotation for the Rights Shares, Warrants and the new CIH Shares to be issued upon the exercise of the Warrants on the Main Board of Bursa Malaysia. The official listing of and quotation for the Rights Shares and Warrants will commence after receipt of confirmation from Malaysian Central Depository Sdn Bhd (165570-W) ("MCD") that all the Central Depository System ("CDS") accounts of the Entitled Shareholders and/or their renounees (if applicable) have been duly credited and notices of allotment have been despatched to them. The official listing of and quotation for the new CIH Shares to be issued upon the exercise of the Warrants is expected to commence after receipt of confirmation from MCD that all the CDS accounts of the exercising Warrant holders have been duly credited and notices of allotment have been despatched to them.

A copy of this Abridged Prospectus has been registered with the Securities Commission ("SC"). A copy of this Abridged Prospectus, together with the NPA and RSF, have also been lodged with the Registrar of Companies, Malaysia, who takes no responsibility for the contents of these documents.

Neither the SC nor Bursa Malaysia takes any responsibility for the correctness of statements made or opinions expressed herein. Admission of the Warrants to the Official List of Bursa Malaysia and the listing of and quotation for the Rights Shares, Warrants and the new CIH Shares to be issued upon the exercise of the Warrants on the Main Board of Bursa Malaysia are in no way reflective of the merits of the Rights Issue or of CIH and its subsidiaries.

All the documentation relating to this Rights Issue including this Abridged Prospectus, together with the NPA and RSF, have been seen and approved by the Board of Directors of CIH and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement in these documents false or misleading.

CIMB, being the Joint Adviser, Managing Underwriter and Underwriter for the Rights Issue and Newfields Advisors Sdn Bhd, being the Joint Adviser for the Rights Issue, acknowledge that, based on all available information and to the best of their knowledge and belief, this Abridged Prospectus constitutes a full and true disclosure of all material facts concerning this Rights Issue.



**C.I. HOLDINGS BERHAD**

(Company No. 37918-A)

(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RIGHTS ISSUE OF 57,377,835 NEW ORDINARY SHARES OF RM1.00 EACH IN C.I. HOLDINGS BERHAD ("CIH") ("RIGHTS SHARES") TOGETHER WITH 57,377,835 FREE NEW DETACHABLE WARRANTS ("WARRANTS") AT AN ISSUE PRICE OF RM1.00 PER RIGHTS SHARE, PAYABLE IN FULL UPON ACCEPTANCE, ON THE BASIS OF ONE (1) RIGHTS SHARE AND ONE (1) FREE WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM1.00 EACH HELD IN CIH AT 5.00 P.M. ON 12 MAY 2004**

Joint Adviser



**Newfields**

Newfields Advisors Sdn Bhd  
(296051-V)

Joint Adviser,  
Managing Underwriter and Underwriter



Commerce International Merchant Bankers Berhad  
Company Number 18417-M

Underwriter



mdf sisma securities  
(423833-U)

**IMPORTANT DATES**

Entitlement date or record date.....	: Wednesday, 12 May 2004 at 5.00 p.m.
Last day and time for sale of provisional allotment of rights.....	: Monday, 31 May 2004 at 5.00 p.m.
Last day and time for transfer of provisional allotment of rights.....	: Thursday, 3 June 2004 at 4.00 p.m.
Last day and time for acceptance and payment.....	: Friday, 11 June 2004 at 5.00 p.m.*
Last day and time for excess application and payment.....	: Friday, 11 June 2004 at 5.00 p.m.*

\* or such later day and time as the Directors of CIH may decide and announce not less than two (2) market days before the stipulated day and time

This Abridged Prospectus is dated 19 May 2004

THE SECURITIES COMMISSION (“SC”) HAS APPROVED THE ISSUANCE AND THE LISTING OF THIS RIGHTS ISSUE (AS DEFINED HEREIN) ON 12 AUGUST 2003. APPROVAL-IN-PRINCIPLE HAS BEEN OBTAINED FROM BURSA MALAYSIA SECURITIES BERHAD (*FORMERLY KNOWN AS MALAYSIA SECURITIES EXCHANGE BERHAD*) (“BURSA MALAYSIA”) ON 10 MARCH 2004 FOR THE LISTING OF THIS RIGHTS ISSUE. HOWEVER, THE APPROVALS SHALL NOT BE TAKEN TO INDICATE THAT THE SC AND BURSA MALAYSIA RECOMMEND THIS RIGHTS ISSUE.

THE SC AND BURSA MALAYSIA SHALL NOT BE LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF C.I. HOLDINGS BERHAD AND TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS ABRIDGED PROSPECTUS, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS WHATSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS ABRIDGED PROSPECTUS.

SHAREHOLDERS/INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, SHAREHOLDERS/INVESTORS WHO ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN SHOULD CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.

## DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Abridged Prospectus, the Notice of Provisional Allotment and Rights Subscription Form:

Acquisitions	: 51% Permanis Acquisition and Pep Bottlers Acquisition collectively
Act	: Companies Act, 1965
Alliance Bank	: Alliance Bank Malaysia Berhad (88103-W)
Ayamas	: Ayamas Food Corporation Bhd (139112-H)
Bursa Malaysia	: Bursa Malaysia Securities Berhad (635998-W) (formerly known as Malaysia Securities Exchange Berhad)
CDS	: Central Depository System
CIE	: C.I. Enterprise Sdn Bhd (493664-H)
CIE Disposal	: Disposal by CIH and acquisition by QSR of the entire equity interest in CIE, comprising 300,000 ordinary shares of RM1.00 each, for a cash consideration of RM1.00 and the assumption by QSR of an amount due by CIE to CIH of RM198 million pursuant to a proposed scheme of arrangement between Ayamas and its shareholders and warrant holders, and QSR and its shareholders under Section 176 of the Act
CIH or Company	: C.I. Holdings Berhad (37918-A)
CIH Group or Group	: CIH and its subsidiaries
CIH Shares	: Ordinary shares of RM1.00 each in CIH
CIMB	: Commerce International Merchant Bankers Berhad (18417-M)
Corporate Exercises	: CIE Disposal, Rights Issue, Acquisitions and Debt Settlement collectively
Debt Settlement	: Settlement of debt owing by DISB to MAA amounting to RM15,000,000, by CIH via the issuance of 14,851,485 Settlement Shares at an issue price of RM1.01 per Settlement Share
Deed Poll	: Deed poll constituting the Warrants executed by the Company dated 18 March 2004
DISB	: Doe Industries Sdn Bhd (36788-T), a wholly-owned subsidiary of CIH
DSA	: Debt Settlement Agreement between CIH, DISB and MAA dated 14 March 2003 for the Debt Settlement
EGM	: Extraordinary General Meeting
Entitled Shareholders	: Shareholders of CIH who have provided the Company with a registered address in Malaysia and whose names appear on the Record of Depositors of CIH on the Entitlement Date
Entitlement Date	: The date as at the close of business on which the shareholders of CIH must be registered in order to be entitled to the Rights Issue, being 12 May 2004 at 5.00 p.m.
EPS	: Earnings per share
FIC	: Foreign Investment Committee

## DEFINITIONS (*Cont'd*)

Foreign Holders	: Shareholders of CIH whose registered addresses in the Register of Members or Record of Depositors of CIH are outside Malaysia and who have not provided CIH or the MCD as the case may be, with addresses in Malaysia for the service of notices or of documents at least five (5) Market Days prior to the close of business on the Entitlement Date
Franchisor	: Yum! Restaurants Asia Pte Ltd, which has been assigned, inter-alia, the Franchise Agreements by KFCHI; Pizza Hut International, LLC; and Taco Bell Corp, in respect of the KFC franchise in Malaysia, Singapore and Brunei, Pizza Hut franchise in Malaysia and Singapore, and Taco Bell franchise in Singapore, with effect from 1 January 2004
ISO	: International Organisation for Standardisation
KFC	: The brand KFC
KFCH	: KFC Holdings (Malaysia) Bhd (65787-T)
KFCHI	: Kentucky Fried Chicken International Holdings, Inc
Licensors	: PepsiCo, Inc., The Concentrate Manufacturing Company of Ireland and Stokely-Van Camp, Inc. collectively
Listing Requirements	: Listing Requirements of Bursa Malaysia
LLC	: Limited liability company
MAA	: Malaysian Assurance Alliance Berhad (8029-A)
Market Day	: Any day between Monday and Friday (inclusive) which is not a public holiday and on which Bursa Malaysia is open for trading of securities
MCD	: Malaysian Central Depository Sdn Bhd (165570-W)
MIDF Sisma Securities	: MIDF Sisma Securities Sdn Bhd (423833-U)
MITI	: Ministry of International Trade and Industry
Newfields	: Newfields Advisors Sdn Bhd (296051-V)
NL	: Net liabilities
NPA	: Notice of Provisional Allotment
NTA	: Net tangible assets
PAL	: Provisional allotment letter
PE Multiple	: Price earnings multiple
Pep Bottlers	: Pep Bottlers Sdn Bhd (392202-A)
Pep Bottlers Acquisition	: Acquisition of the entire equity interest in Pep Bottlers, comprising 300,000 ordinary shares of RM1.00 each, by CIH from KFCH, for a cash consideration of RM35.28 million
Permanis	: Permanis Sdn Bhd (15978-V)
Permanis Group	: Permanis and its subsidiaries
51% Permanis Acquisition	: Acquisition of 51% equity interest in Permanis, comprising 20,400,000 ordinary shares of RM1.00 each, by CIH from Urban Fetch, for a cash consideration of RM2.3 million and the assumption of liabilities amounting to RM34.42 million
PH	: Pizza Hut Holdings (Malaysia) Sdn Bhd (362794-A)

## DEFINITIONS (*Cont'd*)

QSR	: QSR Brands Bhd (599171-D) (formerly known as QSR Brands Sdn Bhd)
Reorganisation Scheme	: A reorganisation scheme, which involves CIH, KFCH and Ayamas in various exercises to reorganise the group structure of the respective companies as detailed in Section 2.3 of this Abridged Prospectus
Rights Issue	: Renounceable rights issue of 57,377,835 new CIH Shares together with 57,377,835 free Warrants at an issue price of RM1.00 per Rights Share, payable in full upon acceptance, on the basis of one (1) Rights Share and one (1) free Warrant for every one (1) existing CIH Share held on the Entitlement Date
Rights Shares	: New CIH Shares to be issued pursuant to the Rights Issue
RSF	: Rights Subscription Form
SC	: Securities Commission
SC Guidelines	: Policies and Guidelines on Issue/Offer of Securities issued by the SC and all amendments thereto
Settlement Shares	: New CIH Shares to be issued pursuant to the Debt Settlement
Short Term Facility	: Short term facility of RM44 million to finance the Acquisitions
Urban Fetch	: Urban Fetch Sdn Bhd (513013-W)
WAP	: Weighted average share price
Warrants	: New detachable warrants to be issued free by CIH together with the Rights Shares pursuant to the Rights Issue
RM and sen	: Ringgit Malaysia and sen respectively

Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Reference to persons shall include corporations.

Any reference in this Abridged Prospectus to any enactment is a reference to that enactment as for the time being amended or re-enacted.

Any reference to a time of day in this Abridged Prospectus shall be a reference to Malaysian time, unless otherwise stated.

**THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK**

**CONTENTS**

	<b>PAGE</b>
<b>CORPORATE DIRECTORY</b>	<b>1</b>
<b>LETTER TO THE SHAREHOLDERS OF CIH CONTAINING:</b>	
<b>SECTION</b>	
1. INTRODUCTION	5
2. DETAILS OF THE RIGHTS ISSUE	6
2.1 Details of the Rights Issue	6
2.2 Details of the Warrants	7
2.3 Details of Other Corporate Exercises	9
3. RATIONALE FOR THE RIGHTS ISSUE AND UTILISATION OF PROCEEDS	14
3.1 Rationale for the Rights Issue	14
3.2 Utilisation of Proceeds	14
4. RISK FACTORS	15
4.1 Market Price of the Rights Shares and Warrants	15
4.2 Expiry of the Warrants	15
4.3 Change in Business Direction of the CIH Group	15
4.4 Business Risks	15
4.5 Competition	16
4.6 Operational Risks	16
4.7 Dependence on the Bottling and Distribution License	16
4.8 Intellectual Property	17
4.9 Dependence on a Particular Product	17
4.10 Seasonal Sales	17
4.11 Long Term Contracts	18
4.12 Political, Economic and Regulatory Considerations	18
4.13 Foreign Currency	18
4.14 Dependence on Key Personnel	18
4.15 Control by Substantial Shareholders	19
4.16 Insurance Coverage	19
4.17 Financing Risk of the CIH Group	19
4.18 Restrictive Covenants	21
4.19 Undertaking and Underwriting Agreement	21
4.20 Forward-looking Statements	22
5. INDUSTRY REVIEW	23
5.1 Overview of the Malaysian Economy	23
5.2 Overview of the Malaysian Food and Beverage Industry	24
6. BUSINESS OVERVIEW, FUTURE PLANS AND PROSPECTS OF THE CIH GROUP	25
6.1 Business and Group Structure	25
6.2 Principal Products	25
6.3 Operations	26
6.4 Distribution Channels	26
6.5 Customer Base	27

<b>CONTENT (Cont'd)</b>	<b>PAGE</b>
<b>SECTION</b>	
6.6 Supplier Base	27
6.7 Market Share and Reputation	27
6.8 Key Certification and Corporate Awards Obtained by the CIH Group	27
6.9 Management and Employees	28
6.10 Government Policies	28
6.11 Future Plans and Prospects of the CIH Group	28
7. EFFECTS OF THE CORPORATE EXERCISES	31
7.1 Share Capital	31
7.2 NTA and Gearing	31
7.3 Earnings	32
7.4 Dividend	32
8. WORKING CAPITAL, BORROWINGS, CONTINGENT LIABILITIES AND MATERIAL COMMITMENTS	32
8.1 Working Capital	32
8.2 Borrowings	33
8.3 Contingent Liabilities	33
8.4 Material Commitments	34
9. SHAREHOLDERS' UNDERTAKING AND UNDERWRITING ARRANGEMENT	34
10. PROCEDURE FOR APPLICATION AND ACCEPTANCE	35
10.1 PAL	35
10.2 Procedures for Application and Acceptance	35
10.3 Procedures for Part Acceptance	37
10.4 Procedures for Sale/Transfer of Provisional Allotment of Rights Shares with Attached Warrants	37
10.5 Procedures for Acceptance by Renouncees	38
10.6 Procedures for Excess Rights Shares with Attached Warrants Application	38
10.7 Form of Issuance	39
10.8 Laws of Foreign Jurisdictions	39
11. TERMS AND CONDITIONS	41
12. ADDITIONAL INFORMATION	41
<b>APPENDICES</b>	
I - CERTIFIED TRUE EXTRACT OF THE ORDINARY RESOLUTION PERTAINING TO THE RIGHTS ISSUE PASSED AT THE EGM OF CIH HELD ON 22 OCTOBER 2003	42
II - INFORMATION ON CIH	44
III - INFORMATION ON PERMANIS	55
IV - INFORMATION ON PEP BOTTLERS	59
V - TERMS, CONDITIONS AND PROVISIONS OF THE WARRANTS	62
VI - AUDITED CONSOLIDATED FINANCIAL STATEMENTS OF CIH FOR THE FINANCIAL YEAR ENDED 30 JUNE 2003 TOGETHER WITH THE AUDITORS' REPORT THEREON	75

<b>CONTENT (<i>Cont'd</i>)</b>		<b>PAGE</b>
<b>APPENDICES</b>		
VII	- UNAUDITED CONSOLIDATED RESULTS OF CIH FOR THE SIX (6) MONTHS FINANCIAL PERIOD ENDED 31 DECEMBER 2003	134
VIII	- ACCOUNTANTS' REPORT ON PERMANIS	143
IX	- ACCOUNTANTS' REPORT ON PEP BOTTLERS	184
X	- PROFORMA CONSOLIDATED BALANCE SHEETS OF CIH AS AT 30 JUNE 2003 TOGETHER WITH THE NOTES AND REPORTING ACCOUNTANTS' LETTER THEREON	192
XI	- DIRECTORS' REPORT	200
XII	- DISCLOSURE REQUIREMENT	201
XIII	- FURTHER INFORMATION	212

THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK



**C.I. HOLDINGS BERHAD***(Company No. 37918-A)**(Incorporated in Malaysia under the Companies Act, 1965)***CORPORATE DIRECTORY****BOARD OF DIRECTORS**

<b>Name</b>	<b>Age</b>	<b>Address</b>	<b>Nationality</b>	<b>Occupation</b>
Y. Bhg. Dato' Seri Abdul Ghani bin Abdul Aziz <i>(Independent Non-Executive Chairman)</i>	60	No. 10, Lorong Titiwangsa 10 Setapak 53200 Kuala Lumpur	Malaysian	Business Executive
Y. Bhg. Dato' Haji Johari bin Abdul Ghani <i>(Managing Director)</i>	40	No. 71, Jalan 8/27D Section 6, Wangsa Maju 53300 Kuala Lumpur	Malaysian	Managing Director
Chan Peng Chiw <i>(Senior Independent Non-Executive Director)</i>	64	No. 9, Jalan Gelenggang Damansara Heights 50490 Kuala Lumpur	Malaysian	Chartered Accountant
Nor Hishammuddin bin Dato' Mohd Nordin <i>(Independent Non-Executive Director)</i>	38	No. 15, Jalan Kelab Golf 13/7 40000 Shah Alam Selangor Darul Ehsan	Malaysian	Advocate and Solicitor
Maj. Gen. (R) Dato' Mohamed Isa bin Che Kak <i>(Independent Non-Executive Director)</i>	69	No. 4852, Jalan 5/1A Bukit Kemensah Ulu Klang 68000 Ampang Selangor Darul Ehsan	Malaysian	Company Director
Erwin Selvarajah a/l Peter Selvarajah <i>(Non-Independent Non-Executive Director)</i>	35	No. 32, Jalan Jati 3/6 Section 3 40000 Shah Alam Selangor Darul Ehsan	Malaysian	President and Chief Executive Officer
Y. Berhormat Datuk Syed Ali bin Tan Sri Syed Abbas Alhabshee <i>(Independent Non-Executive Director)</i>	42	No. 32, Jalan 1 Taman Tun Abdul Razak 68000 Ampang Selangor Darul Ehsan	Malaysian	Company Director
Y. Bhg. Dato' Azmeer bin Rashid <i>(Independent Non-Executive Director)</i>	65	No. 16, Jalan Setiarasa Bukit Damansara 50490 Kuala Lumpur	Malaysian	Pensioner

## CORPORATE DIRECTORY (*Cont'd*)

### AUDIT COMMITTEE

Name	Designation	Directorship
Chan Peng Chiw	Chairman of the Committee	Senior Independent Non-Executive Director
Nor Hishammuddin bin Dato' Mohd Nordin	Member of the Committee	Independent Non-Executive Director
Y. Bhg. Dato' Haji Johari bin Abdul Ghani	Member of the Committee	Managing Director

### COMPANY SECRETARIES

- : Lim Phooi Kee (*MLA 2759*)  
8-3-4, Tivoli Villa  
Jalan Medang Tanduk  
Bukit Bandaraya  
59100 Kuala Lumpur
- : Lee Peng Khoon (*MLA 2251*)  
No. 7, Lorong Dedalu  
Off Jalan Ampang  
55000 Kuala Lumpur

### REGISTERED OFFICE

- : Level 17, Menara Milenium  
Jalan Damansara  
Pusat Bandar Damansara  
50490 Kuala Lumpur  
Tel.: 03-2718 1551

### MANAGEMENT OFFICE

- : Level 10, Wisma KFC  
No. 17, Jalan Sultan Ismail  
50250 Kuala Lumpur  
Tel.: 03-2026 3300

### PRINCIPAL BANKERS

- : RHB Bank Berhad (*6171-M*)  
Head Office  
Tower Two & Three, RHB Centre  
Jalan Tun Razak  
50400 Kuala Lumpur  
Tel.: 03-987 8888
- : Hong Leong Bank Berhad (*97141-X*)  
30-34, Jalan Awan Hijau  
Oversca Union Garden  
Jalan Kelang Lama  
58200 Kuala Lumpur  
Tel.: 03-7983 6612
- : Bumiputra-Commerce Bank Berhad (*13491-P*)  
Corporate Banking  
22nd & 23rd Floor, Menara Bumiputra  
No. 21, Jalan Melaka  
50100 Kuala Lumpur  
Tel.: 03-2698 8011
- : Aseambankers Malaysia Berhad (*15938-H*)  
33rd Floor, Menara Maybank  
No. 100, Jalan Tun Perak  
50050 Kuala Lumpur  
Tel.: 03-2059 1888

**CORPORATE DIRECTORY (Cont'd)**

<b>PRINCIPAL BANKERS (Cont'd)</b>	<p>: Malaysian Assurance Alliance Berhad (8029-A) 11th Floor, Menara MAA No. 12, Jalan Dewan Bahasa 50460 Kuala Lumpur Tel.: 03-2146 8000</p> <p>: Malayan Banking Berhad (3813-K) 50-52, Jalan Sultan (52/4) 46200 Petaling Jaya Selangor Darul Ehsan Tel: 03-7957 8689</p> <p>: United Overseas Bank (Malaysia) Bhd (271809-K) Menara UOB, Jalan Raja Laut P.O. Box 11212 50738 Kuala Lumpur Tel.: 03-2692 7722</p> <p>: Bank Muamalat Malaysia Berhad (6175-W) Head Office, Menara Bumiputra No. 21, Jalan Melaka P.O. Box 10407 50913 Kuala Lumpur Tel.: 03-2698 8787</p>
<b>AUDITORS AND REPORTING ACCOUNTANTS</b>	<p>: Ernst &amp; Young Chartered Accountants 4th Floor, Kompleks Antarabangsa Jalan Sultan Ismail 50250 Kuala Lumpur Tel.: 03-2144 2333</p>
<b>SOLICITORS FOR THE RIGHTS ISSUE</b>	<p>: Teh &amp; Lee Unit 23-3, 3rd Floor The Boulevard Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel.: 03-2283 2800</p>
<b>SHARE REGISTRAR</b>	<p>: Signet Share Registration Services Sdn Bhd (506293-D) Level 26, Menara Multi-Purpose Capital Square No. 8, Jalan Munshi Abdullah 50100 Kuala Lumpur Tel.: 03- 2721 2222</p>
<b>JOINT ADVISERS FOR THE RIGHTS ISSUE</b>	<p>: Commerce International Merchant Bankers Berhad (18417-M) 7th Floor, Bangunan CIMB Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel.: 03-2084 8888</p>

**CORPORATE DIRECTORY *(Cont'd)***

- JOINT ADVISERS FOR THE RIGHTS ISSUE *(Cont'd)*** : Newfields Advisors Sdn Bhd *(296051-V)*  
Suite 11-3, 11th Floor  
Menara PanGlobal  
No. 8, Lorong P. Ramlee  
50250 Kuala Lumpur  
Tel.: 03-2031 0010
- MANAGING UNDERWRITER FOR THE RIGHTS ISSUE** : Commerce International Merchant Bankers Berhad *(18417-M)*  
7th Floor, Bangunan CIMB  
Jalan Semantan  
Damansara Heights  
50490 Kuala Lumpur  
Tel.: 03-2084 8888
- UNDERWRITERS FOR THE RIGHTS ISSUE** : Commerce International Merchant Bankers Berhad *(18417-M)*  
7th Floor, Bangunan CIMB  
Jalan Semantan  
Damansara Heights  
50490 Kuala Lumpur  
Tel.: 03-2084 8888
- : MIDF Sisma Securities Sdn Bhd *(423833-U)*  
17th & 18th Floor, Empire Tower  
182 Jalan Tun Razak  
50400 Kuala Lumpur  
Tel.: 03- 21668888
- STOCK EXCHANGE LISTING AND LISTING SOUGHT** : Main Board of Bursa Malaysia

**THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK**